

Consumer & Residential Mortgage Lender Accreditation Program

CUC-CRM-CRMLE02-PRG

The 7-course program is accredited by Dalhousie University and was developed in conjunction with the Credit Union National Lenders Committee. This program is a cornerstone for a career in consumer lending. It provides foundational technical skills, then, through the case-based courses, gives lenders an opportunity to enhance both their underwriting and relationship-building skills.

The instructional formats for the courses comprising the program vary and include:

- CUIC® courses available in two formats: *self-study* and *cohort*
- eLearning
- Instructor-led, either in an eClass format or in the traditional Classroom format (the latter on request by an individual or regional group of credit unions).

See the table on the next page for more information.

Upon completion of this program, you will become an “Accredited Consumer & Residential Mortgage Lender”, a nationally recognized accreditation which is conferred jointly by CUIC Inc. and Dalhousie University.

Program Requirements (see following page for instructional formats)

- Products & Services
- The Credit Union System or Credit Unions: Different by Design
- Fundamentals of Capital Adequacy & Liquidity or M3 Your Role in Asset Liability Management and M6 Reading and Interpreting Financial Statements
- Consumer & Residential Mortgage Lending
- Applied Consumer Lending (case-based)
- Applied Residential Lending (case-based)
- Applied Delinquency and Collections (case-based)

Program Completion

To complete the program and become an Accredited Consumer & Residential Mortgage Lender:

1. Complete all of the courses
2. Once the program is complete, click Register to the right of Request to Graduate – Consumer & Residential Mortgage Lender Accreditation Program form.
3. The *Cusource*® team will confirm your status as an “Accredited Consumer & Residential Mortgage Lender”.

Contact *Cusource* Client Solutions at 1.888.367.1386 or clientsolutions@ccua.com for questions and/or registration information.

Consumer & Residential Mortgage Lender Accreditation Program Checklist

CUC-CRM-CRMLE02-PRG

Name	Code	Format	Completion Requirements
<u>Products and Services</u>	CUC-185-PRSR	Self-Study or Cohort	Meet Dalhousie University's evaluation requirements including a written exam
<u>The Credit Union System or Credit Unions: Different by Design</u>	CUC-200 or CUC-201	Self-Study or Cohort	Meet Dalhousie University's evaluation requirements including a written exam
<u>Fundamentals of Capital Adequacy & Liquidity</u>	EMP-LVF-FCAL		
Or			
<u>Your Role in Asset Liability Management</u>	EMP-LVF-YRALE01-ELR	eLearning	Average 80% or higher on all section tests
And			
<u>Reading and Interpreting Financial Statements</u>	EMP-LVF-RIFSE01-ELR		
<u>Consumer & Residential Mortgage Lending</u>	CUC-210-CRML	Self-Study or Cohort	Meet Dalhousie University's evaluation requirements including a written exam
<u>Applied Consumer Lending</u>	EMP-LVF-APCL	eClass	Attend course Check Event Calendar for dates
<u>Applied Residential Mortgage Lending</u>	EMP-LVF-ARML	eClass	Attend course Check Event Calendar for dates
<u>Applied Delinquency and Collections</u>	EMP-LVF-APDC	eClass	Attend course Check Event Calendar for dates